

Australian Government

Getting started with GovTEAMS

User guide



Contents

Whole of government collaboration	3
The basics	3
Why GovTEAMS?	3
✓ Your online workspace	3
✓ Trusted and secure	3
✓ Tools to make your job easier	3
✓ Personal profile	3
GovTEAMS Registration	4
Who can register?	4
3-step registration process	4
Set-up your account	4
Activate your account	5
Complete Microsoft's additional security verification	5
Verify your account	6
Get familiar with your dashboard	7
Personalise profile	8
Account	8
Profile (Delve)	8
Profile Photo	9
Communities	10
Create your own community	10
Get familiar with your community card	10
Search and join communities	10
Add a favourite	11
Add people to your community	11
Interact with others	12
Pick a community and channel	12
Create a channel	13
To create a channel you'll need to:	13
Start a chat	13
@mention someone	.14
Share a file	14
Co-author files	.14
Work with files	.14
See recent activity	.14
Search for messages, people and files	15
Set up notifications	15
Whats next?	16
SharePoint	16
Planner	16
We're here to help	17

Whole of government collaboration

Connecting all tiers of government, industry and partners to deliver for Australians. Meet online with video or audio, instantly connect through chat and collaborate on documents together, from anywhere.

The basics

When you login to GovTEAMS you'll land on your **personalised dashboard**. You can access tools, communities, members and files from here.

The main apps you'll use in **your workspace** are Microsoft Teams and SharePoint. You'll also have access to all the available Office 365 apps in one place.



Why GovTEAMS?

There is nothing else like it in government.

GovTEAMS has the features you need to work better from wherever you are across organisation boundaries:

✓ Your online workspace

- Access all the tools you need in one place.
- o Create communities and bring teams together.
- o Promote activities, build a network or start a project.

✓ Trusted and secure

- Your privacy and data is our priority
- o It's secure and compliant with government standards
- Classified to OFFICIAL: Sensitive

✓ Tools to make your job easier

- Microsoft Teams Meet, chat and co-author files in real-time.
- SharePoint Share, structure and find information.
- \circ Office 365 apps Work on the go with the tools you know.

✓ Personal profile

- Discover communities based on your information.
- Promote your skills and help employers find you.
- o Connect with likeminded people and grow your network.

GovTEAMS Registration

Before you start – make sure you have access to your work email and a phone.

Who can register?

- Commonwealth Government employees can register as a member. As a member, you can access all available features. You can also be a community owner and invite other members and guests to your community.
- **State government employees** can register as a **guest**. You'll be added to the demonstration community to try out GovTEAMS, at no cost. Community owners can invite you to their communities. As a guest, you can only access features in the community you're invited to.
- State government employees can buy a state owner account for \$350 per user per annum (at least two owners are needed to create a community). As an owner, you can access all available features. You'll be able to create communities and invite other members or guests for free. Fees and invoicing processes are still being finalised.

If you're a **local government, private sector or Government Business** Enterprise employee, you can only be invited to access a community as a **guest for free**. As a guest, you'll be able to take part in the commuity you have been invited to join. But you can't create communities or invite/remove members.

Check if you're eligible at - <u>www.govteams.gov.au/register</u>

3-step registration process

On your computer visit www.govteams.gov.au/register.

Set-up your account

Enter your details in the form and complete your account set-up.

- Read and accept the terms and conditions. To progress to the next page, you must scroll to the bottom, click accept then next.
- The information we collect is used to help us set-up your account.
- Once you've completed the form tick the box, **I'm not a robot**, before submitting it.



Activate your account

You'll be sent an activation email. Keep an eye on your work email inbox (check your junk and spam folders, just in case).

- 1. Click **activate account** in your email or copy and paste the link into your web browser.
- 2. Choose an option:
- Sign in first time creating an account
- Multiple accounts you have multiple accounts
- Sign in using your new username firstname.surname@govteams.gov.au and enter the password you used to create your account.

Forgot password – you'll need to <u>contact the</u> <u>GovTEAMS help desk</u> if you have forgotten your



password at this stage of the registration process. Once the registration process is complete you'll be able to reset your password yourself.

4. A more information required screen shows, click next.

Complete Microsoft's additional security verification

You'll need a phone or the Microsoft authentication app on your device. The additional security verification is mandatory for all members and guests - it adds a layer of protection to the entire GovTEAMS service.

You will be asked to download the Microsoft Authenticator app. If you don't want to download the app click **I want to use a different method**.

We recommend you use the Microsoft Authenticator app on your personal phone or work issued mobile phone in case you're working away from your desk and need to log in to GovTEAMS.



Mobile App

To use this verification method, you must set up the Microsoft Authenticator App.

- 1. Download the app for <u>android</u> or <u>iOS</u>.
- 2. Click the + (plus) icon in the app.
- 3. Select work or school account.
- 4. On your computer, click next.
- 5. A QR code will appear on your computer screen, use your phone to **scan the QR code**.
- 6. A notification will appear on your phone, click approve.

Authentication Phone

To use this verification method, you must have access to a mobile phone that can receive messages.

- 1. Select your country or region e.g. Australia (+61) and enter your phone number.
- 2. Select the method:
 - Send me a code by text message
 - Call me An automated service will call you and ask you to press the hash (#) key.
- 3. Click next
- 4. Enter the code supplied
- 5. Click verify
- 6. Click done

Ke Your organisation rec	ep your account secure quires you to set up the following methods of are.	proving who you	
Microsoft Aut	henticator		
Start On your Once you Gevice I want	by getting the app dreve, hsuall the Kicksoft Authenticeton as Choose a different method whick mathem wold you hite to use?	sp. Downlow	Keep your account secure are signified on may recover to set us the following which it powing duty as are.
I want to set up a c Microsoft A	Authenticator		na zan prova wie lywa ane by anaestrig a salit an your phose ar texting a code to por phose phose phose phose and a solid yea trie to ane? A new phose mandee The same acade in all the double of the states way apply.
Scan the Q Use the Microson app with your an After you scan it	IR code If Authenticator 200 to scan the OR code. This will connect the Mic manuf. Ine GR code, choose "Next".	icrosoft Authorit	Next
Can't can map	er .		
I want to set up a diffe	lorent method	Rael k	

Verify your account

To make sure you can reset your password, Microsoft needs to get you to complete the multi-factor authentication process you just set up.

You will then be taken to the security info screen where you can set an additional authentication method. We recommend you do this in case you lose access to the phone you used to setup the preferred authentication method.

- 1. Click add method.
- 2. Select your preferred alternative option.
- 3. Complete the required details and click next.
- 4. Using the alternative option you selected complete the verification.
- 5. Click done.

I About your @govteams.gov.au username

As a member you'll get a @govteams.gov.au username - that means if you change organisations you don't have to change usernames.

Keep	your account secure you to set up the following methods of proving mo you ere.
Phone	ne was registered successfully) Next
	Keep your account secure Your organisation requires you to set up the following methods of praving who you are.
	Success! Well done, two how successfully set up your security info. Choose "Done" to control engines in . Default sports in method: Phone - call 0.00215828 $\underset{cl = 0.0021152828}{\overset{(c)}{\longrightarrow}}$

Get familiar with your dashboard

Your personalised dashboard lets you access tools, communities, members and files in one place!



From the dashboard, you can:

- Build your profile
- View and create your communities
- Discover communities, members and files
- Invite members
- Respond to requests to join a community you own
- Access the Office 365 apps by clicking on the waffle imes icon

Check out the stats in the top right corner and watch the platform grow!

Personalise profile

The more you put in, the more you'll get from GovTEAMS!

Account

Information that goes into your account is your:

- Name
- Organisation you work for
- Job title
- Level
- Email address

Update your account details from the dashboard:

- 1. Click on the pen icon \square next to contact
- 2. Make changes to the member details field
- 3. Click save
- 4. Change your email address if required
- 5. Click update

Contact Cattin Smith@department.gov.au

Welcome, Caitlin.

Profile (Delve)



Information that goes into your profile:

- About me Tell your story to helps others get to know you
- Projects List of projects you've worked on
 - Skills and expertise
 - Schools
 - Interests and hobbies

Fill out your skills, expertise and interests

Think about how you want your profile to be seen by future employers. Do you want a professional and informative profile or do you want one that doesn't tell them anything about you?

Remember the more you put in, the more you'll get from GovTEAMS.

To update your profile:

- 1. From the dashboard click update delve profile
- 2. Click update profile *Update Delve profile*
- 3. Complete the about me section textbox
- 4. Click save
- 5. Enter the name of a project you've worked on in the textbox under the project heading
- 6. Click add project
- 7. Repeat steps to add more projects and for other sections

Your profile will automatically save after clicking add skill/ topic/ school/

Profile Photo

Make it easier for people to connect with you and put a face to a name!

To update your profile photo:

- 1. From the dashboard click update Delve Profile
- 2. Click on the camera button next to your existing profile photo
- 3. Click upload a new photo
- 4. Select the photo you wish to upload and **click open**
- 5. Use the plus and minus scale to adjust the photo
- 6. Click set as profile photo

Communities

Work how you want, with the people you need.

Create your own community

Start exploring GovTEAMS! Create your own open, closed or hidden communities.

How do you create your community?

I

名 Create community

- 1. Click create community on your dashboard
- 2. Read and accept the terms and conditions
- 3. Complete the community details form
- You'll need to make sure you nominate a second owner of your community. Your second owner needs to already be a registered GovTEAMS member
- 5. You'll receive an email when your community is ready, this can take a few minutes

Community Name O	
Enter a Community name	
Tags 🕕	
	+ Add ta
Description 0	
Enter a description	
Community type * 🕕	
	~
Nominated second owner ①	

You'll need to scroll to the bottom of the terms and conditions before you can

Get familiar with your community card

You can create different types of communities!

Select a community type based on your needs. You can create the following community types:

- **Open –** your community is discoverable and any member can join
- Closed your community is discoverable but members will need to request to join. Don't forget, you'll need to approve these requests!
- Hidden your community won't be discoverable and you'll need to invite people to join

Search and join communities

Try finding the GovTEAMS community!

Hidden (community type) Number of members Caitlin's community description Caitlin's test community Microsoft Teams Chat and co-edit files SharePoint Create sites, news and updates

A, Join this community

- 1. From the dashboard, search for the GovTEAMS community in the search bar and click the arrow
- 2. In the search results, click GovTEAMS community (a side panel will show)
- 3. Click join this community
- 4. You'll receive an email letting you know you've been added to the community

Add a favourite

You can favourite communities to your dashboard:

- 1. Click the star icon $\frac{1}{2}$ on a community card
- 2. It will appear under the favourites heading at the top



Add people to your community

Try adding a friend to your community!

- 1. From the dashboard, click on the people icon $\begin{pmatrix} \mathcal{A} \\ \mathcal{A} \end{pmatrix}$
- 2. Enter the work email addresses of the people you want to invite You can only have one email address on each line. You can invite anyone to your community, even if they're not already registered.
- 3. Click **send invite** The people you invite will receive an email notification and will be able to access your community

on your community card	
------------------------	--

in the t	nembers and guests to Jasmin's community
Invite mem below. To s line e.g: go	bers and guests to your community by entering their email address in the box end multiple invites, separate each email address with a semicolon or a new vemployee@govdomain.gov.au; guest@domain.com
firstname. firstname	sumane®agency.gov.au Isumane®organisator.com
Clear	Send invite
(i) Ex be	isting GovTEAMS users will receive an email to notify them that they have en added to your community. w members who do not have an existing GovTEAMS account will receive

Bookmark <u>users.govteams.gov.au</u> in your web browser to make it easier for you to login and access your personalised dashboard.

Interact with others Chat, meet and co-author files in real-time with Microsoft Teams.



Get familiar with Microsoft Teams:

To access Teams from your dashboard:

- 1. Click the waffle icon i or click the Teams icon 🔎 on your community card
- 2. Click Teams
- 3. Teams will launch in a new tab in your browser

Pick a community and channel

A community, in Teams, is a collection of people, conversations, files and tools—all in one place.

A channel is a discussion in a team, dedicated to a department, project or topic.

- 1. Open Teams
- 2. Select a community from the Teams tab on the left
- 3. Click a channel beneath the community name to explore the conversations, files and other tabs



Create a channel

You can create a channel in your community.

Having multiple channels can be useful to help you separate different types of work. On the left side of your screen is a list of communities you're a member of.



To create a channel you'll need to:

1. Click on the 3 dots next to the community name

- 2. Click add channel
- 3. Enter the channel name and description
- 4. Click add
- 5. The channel you created will now appear under the community name and is ready for you to use

Start a chat

You can start a chat with individuals and groups in Teams.

- 2. Start typing the name of the person you want to chat with. This will show a list of suggested people
- 3. Click on the name of the person you're after
- Start typing your message in the textbox at the bottom of the screen and click the send icon ▷
- 5. If you want to start a group conversation, repeat steps 3 and 4 before continuing with step 5.

Have fun with your messages!

Teams lets you have a little fun with your messages. Try sending an emoji, GIF or sticker!

- 1. Click **sticker** under the textbox where you type your message
- 2. Pick a meme or sticker from one of the categories
- 3. You can also add an emoji or GIF using the buttons





@mention someone

To get someone's attention, type @, then their name (or pick them from the list that appears).

Type @team to message everyone in a team or @channel to notify everyone who favorited that channel.

Share a file

Work together in your new online workspace!

- 1. Click attach under the textbox
- 2. Select the file location and the file you want
- 3. Depending on the location of the file, you'll get options for uploading a copy, sharing a link, or other ways to share

Suggestion	5	
	lin's community	

() Recent	
Browse Teams and Channels	
OneDrive	
Upload from my computer	@ to mention someon
A. C. C. P. C. A.	

Co-author files

Work together in real-time!

- 1. Find the file in the channel (or upload it)
- 2. Click on the file
- 3. Click edit
- 4. Start working in the document

You'll be able to see a coloured icon that indicates where your colleague is working so you don't duplicate effort!

Work with files

Check out all the files that are in communities!

- 1. Click the files icon on the left to see all files shared across all of your communities or click **files** at the top of a channel to see all files shared in that channel
- 2. Click more options dots icon... next to a file to see what you can do with it. In a channel, you can instantly turn a file into a tab at the top!

See recent activity

Stay on top of things!

Click **activity** on the left. The Feed shows you all your notifications and everything that's happened lately in the channels you follow.

You can even apply filters \mathbb{Y} to your activity feed!



Search for messages, people and files

You can search for messages, people or files!

- 1. Start typing a name, keyword or phrase into the textbox at the top of your screen
- 2. Click the messages, people or files tab



If you're searching within your messages or files, you can make your search even more specific.

Just click the filter \mathbb{Y} button above your search results. You can filter messages by date,

Set up notifications

In Teams, you get to decide what notifications you receive!

To update your notification settings:

- 1. Click on your profile photo in the top right corner
- 2. Click settings
- 3. Click notifications
- 4. Change the settings to from the dropdown options



Whats next?

SharePoint

Create pages, document libraries and lists!

Structure, store and find information in a meaningful way that is easy to use, manage and find!



Planner

Organise and track your team's tasks in one place!



Checklist START AN ACCOUNT

□ Register and login

DASHBOARD

□ Get familiar with your dashboard

PERSONAL PROFILE

- □ Update your Personal Profile
- □ Add a profile photo

Communities

- □ Create your own community
- □ Get familiar with your community card
- □ Search and join communities
- □ Add a favourite
- □ Add people to your community

TEAMS

- □ Launch Teams
- □ Pick a community and channel
- □ Create a channel
- □ Start a chat
- @mention someone
- □ Share a file
- □ Co-author files
- □ Work with files
- □ See recent activity
- □ Search message, people and files
- □ Set up notifications

What's coming next

□ Get familiar with SharePoint and Planner

We're here to help

Visit our support site <u>www.GovTEAMS.gov.au</u> for more information.